Nifty signals flat start; Asian markets mixed

Market Opening Outlook: Nifty Signals flat to positive opening

- Indian equities are likely to open on a muted note amid mixed global cues. Nifty were last seen up1 9 points at 24985.
- On September 10, Indian benchmark indices extended their previous session's rally, with the Nifty briefly crossing the 25,000 mark, driven by gains in IT, financial and realty stocks. However, profit-taking in auto and media counters pared part of the intraday gains.
- On Wednesday, the 30-share benchmark index ended at 81425.15 up by 323.83 points or by 0.4 % and then NSE Nifty was at 24973.1 up by 104.5 points or by 0.42 %.
- On the global front, Asian markets traded mixed as investors digested China's August inflation data. Mainland China's CSI 300 was up 0.13 per cent, however, Hong Kong's Hang Semg fell 1 per cent.
- Meanwhile, the producer price index fell 2.9 per cent Y-o-Y, improving from the 3.6 per cent drop in July.
- South Korea's KOSPI was up 0.57 per cent after notching a record high and Japan's Nikkei was up 0.61 per cent. Overnight, S&P 500 closed at record high, up 0.3 per cent lifted by Oracle, whose stock soared 36 per cent on upbeat cloud growth guidance. The Nasdaq ended just above the flatline, while the Dow Jones was down 0.48 per cent.
- Back home, Top traded Volumes on NSE Nifty Bharat Electronics Ltd. 23174318.00, Eternal Ltd. 18981939.00, HDFC Bank Ltd. 18091100.00, Wipro Ltd. 15261331.00, Tata Steel Ltd. 13128306.00, On NSE, total number of shares traded was 398.96 Crore and total turnover stood at Rs. 102041.40 Crore. On NSE Future and Options, total number of contracts traded in index futures was 109906 with a total turnover of Rs. 20745.55 Crore. Along with this total number of contracts traded in stock futures were 1095691 with a total turnover of Rs. 75185.68 Crore. Total numbers of contracts for index options were 54359796 with a total turnover of Rs. 10227481.40 Crore. and total numbers of contracts for stock options were 6008337 with a total turnover of Rs. 426706.18 Crore.
- The FIIs on 10/09/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 22644.22 Crore and gross debt purchased stood at Rs. 227.67 Crore, while the gross equity sold stood at Rs. 22073.43 Crore and gross debt sold stood at Rs. 646.54 Crore. Therefore, the net investment of equity and debt reported were Rs. 570.79 Crore and Rs. -418.87